2C23 ANNUAL ANNUAL REVIEWENT

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A Message from ORT America

Dear Friends,

Looking back at 2022, we are so grateful to have returned to more normal operations as Covid-related concerns receded, allowing us to be together to mark our milestone 100th Anniversary. At the same time, while we were anticipating our many local and national celebrations, the unexpected happened with the outbreak of war in Ukraine, right at the start of the new year.

We were amazed at how our community came together – in many cases in person – for our centennial events, while also opening their hearts – and wallets – to respond to the emergency needs of our Ukraine students, teachers, and families.

ORT has a history of success in bringing people together in both good and challenging situations and 2022 was no exception. The generosity of supporters and friends across the country meant that we could continue to fund the many worthy endeavors that need our help, including:

- \$1.9 million raised for our Ukraine emergency campaign.
 These funds supported essential needs such as food and water, medicines, shelter, transportation, heat and electricity, and so much more.
- A magnificent national Gala to celebrate 100 years and honor Dr. Conrad Giles. The event together with 100th anniversary activities raised raised more than \$600,000.



Allison Weinger

■ In-person travel experiences including missions to Israel and New Orleans, and the International Cooperation Symposium to Bulgaria and Greece, that brought participants face-to-face with our beneficiaries and inspired us to continue our important work.



Chairman of the

Ongoing investment in our Israel-based initiatives in Kiryat Yam, Kfar Silver and other communities serving nearly 10,000 students in the periphery.

None of this would be possible without the leadership and dedication of each of you. We thank you for all that you do for ORT. You are making a difference for students, families and communities around the world who rely on us for excellent educational programs and humanitarian needs.

Thank you to all of you for making this past year's accomplishments possible.

National and International Highlights

This was a year of triumphs and tragedy. We celebrated the 75th anniversary of the State of Israel in May and mourned with the people of Israel on the October 7th attacks. See below some highlights from this eventful year.

ORT Leaders Gathered for the General Assembly in Israel/75th Anniversary May 2023

ORT leaders traveled to Israel for the JFNA General Assembly that coincided with Israel's 75th Anniversary. Drs. Lynda and Conrad Giles, World ORT President, Dan Green, World ORT Director General and CEO and Barbara Birch, ORT America President and CEO, stood shoulder to shoulder with thousands of attendees at Tel Aviv's Expo Center to hear from President Isaac Herzog among others. They also took part in programs and site visits, and a moving Yom HaZikaron service with 7,000 in attendance at Latrun, the military memorial site.



Dan Green, Director General and CEO, World ORT with Drs Lynda and Conrad Giles, World ORT President.

Amos Gofer Visits North America May 2023

Amos Gofer, CEO of Kfar Silver Youth Village traveled across four ORT America regions, participating in events and meeting donors and friends.

Kicking off his tour in Chicago, Amos shared vital updates at the Village, including upgraded facilities, new programs, and special programs for students.



Amos Gofer, center, at the Chicago "Lunch with a View" Event.

In New York, Amos spent an evening with JFNA National Young Leadership Cabinet members hosted by Bob Grey, an ORT America National Board Member.

The next stop was Cleveland where he participated in a community Yom Ha'atzmaut Program and an ORT Ohio Board meeting. Amos also met with local and national Board members and key lay leaders at the Youngstown Area Jewish Federation.

The tour wrapped in Michigan where Amos spoke at Ann Arbor Chapter's donor recognition event. In Detroit, Amos attended a lunch with the ORT Michigan Board.

Unity Mission to Israel October 18–19, 2023



Barbara Birch, President and CEO of ORT America, traveled with 50 U.S. Jewish community leaders to Israel to present a united front of support. Organized by the Conference of Presidents of Major American Jewish Organizations, the group met with government figures and victims of the October 7 attacks.

ORT America partnered with the Jewish Federations of North America and 50 other organizations in a global "Blue Ribbons for Israel" campaign, asking people to show their support for the hostages being held in Gaza on their shirts and display them on their social media platforms.

Annual Meeting October 22, 2023

ORT America held its Annual Meeting via Zoom, where Amos Gofer, CEO, Kfar Silver Youth Village, joined live from Israel to share updates on the current situation and what ORT is doing to help students and teachers cope after the events of October 7th. Dan Green, World ORT Director General and CEO also spoke about ongoing ORT initiatives in Israel and Ukraine.

The meeting addressed ORT's student work in the Digital Skills Academy Summer Program in Sofia, Bulgaria, and the Young Entrepreneurship Program winning team from Brazil. In addition, there were tributes to Howard Lanznar, the outgoing Chairman of the Board, and Jeff Cooper, who retired as CFO after 10 years at ORT America. We also welcomed Michael Perlmuter, the new Chairman of the Board and Louanne Smolin, who will Chair of the Executive Committee.

Mission to Mexico City November 2-6, 2023



Thirty ORT supporters attended ORT America's Mission to Mexico City. Over four days participants had opportunities to learn about the city's rich history and culture and to meet members of the Jewish community. The highlight of the trip was a visit to Colegio Olamí ORT – a shining example of the educational opportunities ORT makes available to its students.

It was a meaningful opportunity for our ORT community to be together and celebrate our global Jewish family.

FedPro2023 November 5-7, 2023



ORT America was a proud sponsor at FedPro2023 in Chicago. ORT professionals Jim Lodge, Senior Development Officer, and Heath Blumstein, Director, Southwest Region, attended the event with over 1,000 Jewish Federation professionals from across the United States and Canada. The ORT booth was a popular destination to learn more about ORT and its response to the Israel crisis.

Regional Highlights

ATLANTA



Honorees Lesley Berman and Terry Schwartz at Atlanta's Honey From the Heart Celebration .

In March Atlanta hosted a Past President's Reunion at the home of Steven and Delilah Cohen. Over 30 past presidents representing Atlanta's former Women's American ORT chapters and Men's ORT attended. Atlanta's highlight event was their tribute dinner honoring Lesley Berman and Terry Schwartz for their leadership roles in the Honey from the Heart™ project, which contributed over \$1 million since it's inception. The event was chaired by ORT Atlanta board members, Rhoda Gould and Susan Gerstel. Atlanta wrapped their year with a Community Poker Night that will continue as a quarterly event. Entry fees benefit the Joe Cohen Fund.

CHICAGO

DETROIT

The Andi and Larry Wolfe Education Wing, located in the new Farber Family Auditorium Complex, opened in June in Kiryat Yam, northern Israel. This multi-purpose, state-of-the-art auditorium and academic complex was funded exclusively by Detroit Donors and matched by the Kiryat Yam Municipality. Michigan's ORT in the City event generated nearly \$170,000 in support of ORT's educational programs.



The Tapper Family receiving the ORT Legacy Award at the annual Rub-a-Dub event.

Michigan's Annual Rub-a-Dub honored the Tapper Family with the ORT Legacy Award in recognition of their 40-plus years of support. The fundraiser generated more than \$1 million. The region was honored to have in attendance: Dan Green, World ORT Director General & CEO; Bob Grey, World ORT Chair; Dr. Conrad Giles, World ORT Honorary President; and Doreen Hermelin, Honorary Rub-a-Dub Event Chair. Wingo (Women's Only BINGO) generated over \$116,000 which is the highest grossing WINGO event to date! The event's onsite appeal brought in \$24,000 towards critical mental health services needed for Kfar Silver students and teachers following the horrific terrorist attacks of October 7th.

FLORIDA



Sandy Brandner presents an award to Debra and Laurance Kanter at the Israel@75 dinner..

The theme of Florida's Israel@75 dinner was "Education the Built a Nation", with guest

speaker Dr. Robert Watson. Awards were presented to Debra and Laurence Kanter and Marlene Kitrosser, and the Shirley Sokolsky Leadership award recipients were Saul Berkowitz and Judy Oremland. The region held its 2nd annual golf tournament, where avid golfers "played with a purpose" to support ORT. Other fundraising events included a Mother's Day Basket of treats and flower arranging for Rosh Hashanah.

OHIO

ORT Ohio has welcomed Todd Gurney as its incoming Regional President. He said that ORT speaks to his two passions, education, and Judaism. The 2023 Jurisprudence Award honorees were Patricia A. Shlonsky and Terry Szmagala, Jr. that was held at the Union Club. The Ohio Region held its 52nd Annual Brunch. Scott Simon was awarded the 2023 Maimonides Award and Shawna Rosner received the 3rd Annual Robert Sill Leadership Award. The brunch raised \$163,000 for the Kfar Silver Youth Village.

NY METRO



Young professionals and JFNA National Young Leadership Cabinet members

gathered at the Yossi Milo Gallery in New York City for a memorable evening of art, inspiration, and networking. Hosted by Bob Grey, Chairman of World ORT, Yossi Milo, and featuring Daniel Tysman, World ORT Director of Education, the event offered a glimpse into the current reality for Israeli students, new mental health initiatives for all those affected by war in Ukraine and Israel, and how we're continuing to provide them with education and the tools they need to thrive despite these challenges.

WEST COAST

In November, Michael Tsatskin, a graduate and the captain of the ORT-funded Robotics team at the Zinman School in Dimona, Israel, visited the de Toledo School in Los Angeles to mentor students interested in robotics and engineering. West Coast ORT held local small gatherings to promote our work in Israel's periphery and how STEM education is changing the lives of students in our programs.



After the events of October 7th, Bay

Area ORT co-sponsored local rallies with thousands of attendees, co-organized the "Empty Shabbat Table" exhibit to increase awareness for the hostages being held captive by Hamas, and partnered with many local Jewish organizations to support our students in Israel.



WORLD ORT 1880 Society

The 1880 Society is named for the year of ORTs founding when three men in Czarist Russia realized the need for training Jews in agriculture – and among their first tasks was to raise funds from the community. 1880 Society members generously pledge \$100,000 or more over four years. These donors make an outsized impact on the lives of ORT students, teachers, schools, and communities around the world.

ORT America is grateful for the support and dedication of these 1880 Society Members:

Anonymous

Caryl and Herbert W. Ackerman Margaret & Dr. Robert Blume The Jack Buncher Foundation Cole-Crone Family Foundation Marilyn and Allen Z"L Eager Miriam Efroymson Shelley and Marvin Fagel

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For more information, please write to: info@ortamerica.org

de Gunzburg Society

Named in memory of one of the founding families of ORT, the de Gunzburg Society was established to honor supporters who have generously provided gifts to ORT America through a planned gift, or who have formally declared their intention to leave a bequest to ORT America.

The visionary commitment of legacy gifts sustains ORT year after year. Our deepest appreciation is extended to those who have included ORT in their estate plans; your legacy is helping to ensure a bright future for young people around the world.







ORT America Planned Giving

THEIR EDUCATION. THEIR FUTURE. YOUR LEGACY.

Your Generosity Can Live On

The seeds you plant today will funds dreams of tomorrow. By making a planned gift to ORT, you establish the roots for a great education for our bright students.

Ensure your support for ORT continues via the following options:

- Percentage giving. Through your will, you can designate percentages of your estate as you see fit. For example, designate 5% of your total estate to ORT, while leaving 95% to loved ones.
- Blended giving. Give an outright gift of cash or other assets today, combined with a future gift, such as naming ORT in your will.
- Beneficiary designation. A simple form is all it takes to name ORT as a beneficiary of your retirement plan assets, unneeded life
- · insurance policy or donor advised fund.

Your life's work (and subsequent legacy) is your opportunity to make dreams come true for our students. ORT America is here to help advise you on how you can plan ahead and realize tax benefits.

For more information, please contact:

Robin Isaacson, Debra Kanter,

National Director Planned Giving Planned Giving Committee Chair

Tel: 212.547.9150 | Email: plannedgiving@ortamerica.org

Donor Honor Roll

We gratefully recognize these donors, as well as the contributions of those who wish to remain anonymous.

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Financial Update

Revenue, Public Support and Others



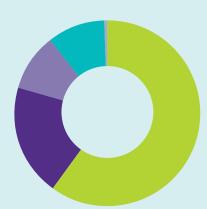
8,553,563 Contributions and Funds Raised

2,691,721 Grant Income

7,555,011 Planned Giving

366,898 Others

Expenses, Distribution and Others



11,366,501 Support for World ORT Programs

3,739,615 National and Fundraising Activities

1,691,873 Fundraising Support

1,630,302 Management and General

32,500 Others

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